

Date: August 22, 2023

To,

The Board of Directors
DOMS Industries Limited
J-19, G.I.D.C,
Opposite Telephone Exchange,
Umbergaon – 396 171,
Gujarat, India

Dear Sir / Ma'am,

Sub: Consent in connection to the Capital Expenditure Project Report dated August [●], 2023, by Oriens Advisors LLP for the proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of DOMS Industries Limited (the "Company" and such offering, the "Fresh Issue") and an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer for Sale", and together with the Fresh Issue, the "Offer")

With reference to the captioned matter and in accordance with the engagement letter June 07, 2023 received from the Company, we hereby have no-objection, and accord our irrevocable and unconditional consent to, the inclusion/reproduction of our name, Oriens Advisors LLP, description of our relationship with the Company, the date of our engagement letter and quoting data from/reproducing whole or part, to our report titled "**Capital Expenditure Report for the Proposed Project for the Manufacturing Unit at Umbergaon, District Valsad, State Gujarat**" August 22, 2023 (the "**Project Report**") and its contents or any extract thereof, being included in any document issued by the Company in connection with the Offer, including the draft red herring prospectus ("**DRHP**") intended to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), and the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") that the Company intends to file with the Registrar of Companies, Gujrat at Ahmedabad (the "**RoC**") and with the SEBI and the Stock Exchanges, and in any other documents to be issued, used or filed, or any other document to be prepared, issued or filed for any purpose, including in any international supplements of the foregoing, preliminary international wrap, international wrap, publicity material, research report, press release, road show investor presentation(s), annual reports, research reports or marketing material issued in connection with the Offer (collectively, the "**Offering Materials**") by the Company and its advisors in the future. In this regard, we undertake that no, inter alia, consent, approval, or permission will be required by the Company in the future in connection with using our name and/or contents of this Project Report, in full or in part.

We also give our consent to include this Project Report as part of the section titled "*Material Contracts and Documents for Inspection*" in the DRHP, RHP and the Prospectus which will be available to the public for inspection in relation to the Offer, in accordance with applicable law and also be made available online, and the link to where this Project Report would be accessible would also be included in the DRHP, RHP and Prospectus and any such other form of access to this Project Report as may be required under applicable law or regulatory direction, request or order.

The cost estimations in relation to the Proposed Project have been prepared pursuant to our review of quotations received from various vendors in relation to such capital expenditure. In relation to the quotations which would stand expired prior to the filing of the Red Herring Prospectus, we undertake to obtain fresh quotations from vendors, and shall provide the revised cost estimations basis such fresh quotations.

We declare that we do not have any direct/ indirect interest in or relationship with the Company, its subsidiaries or its promoters, directors or management, or the BRLMs as of the date of this Project Report, and also confirm that we do not perceive any conflict of interest while issuing this Project Report. As on the date of the DRHP, we confirm that we and our associates do not hold any Equity Shares of the Company. We confirm that all information contained in this Project Report has been obtained by us from sources believed by us to be true, fair and reliable and after exercise of due care and diligence by us. We further confirm that we have, where required, obtained requisite consent in relation to any information used by us in this Project Report. We also confirm that there is no



LLP Identification Number : AAN 6288

Registered Office : C 904 Oberoi Woods, Mohan Gokhale Road, Goregaon (East), Mumbai-400 063.

untrue statement or omission which would render the contents of this Project Report misleading in its form or context.

This Project Report may be relied upon by the Company, the BRLMs and the legal advisors in relation to the Offer. This Project Report or any part thereof may be delivered or furnished to any governmental or regulatory authority, as may be required. Further, we also authorize you to deliver this Project Report or any part thereof to SEBI, the RoC, the stock exchanges or any other governmental, statutory or regulatory authority.

We undertake to inform the Company and the BRLMs promptly, in writing, of any changes within our knowledge, to the above information. In the absence of such communication from us, the BRLMs and legal advisors each to the Company and the BRLMs can assume the above information should be considered as updated information.

All capitalized terms not defined herein shall have meanings ascribed to them in the DRHP, RHP and Prospectus.

Yours faithfully,

For Oriens Advisors LLP


Authorised Signatory

Name: Devdas Prabhu

Designation: Managing Partner

CC:

Khaitan & Co

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